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COSTA RICA

Costa Rica's Infrastructure

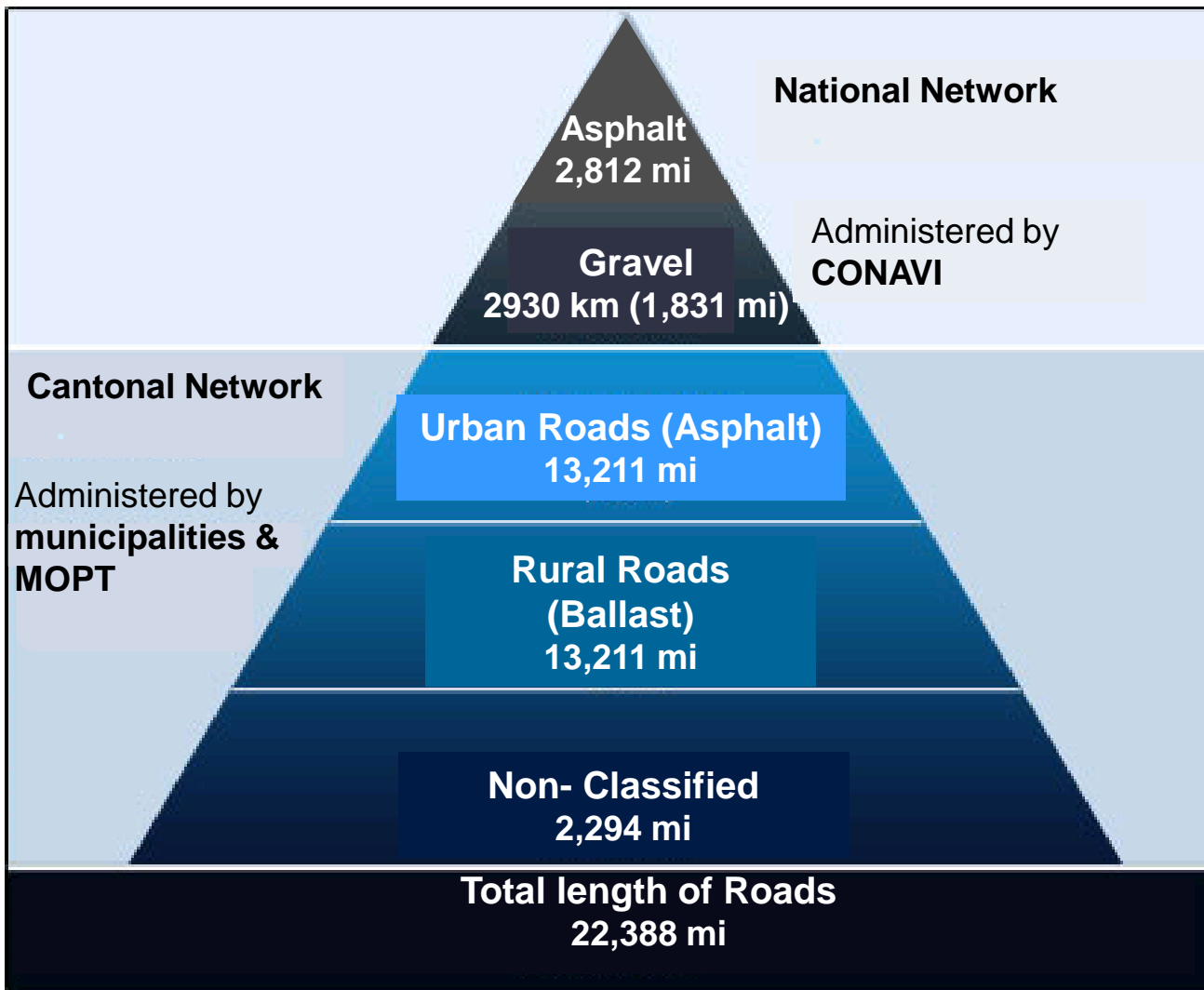
*CINDE's Research
Department
August, 2011*

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Airports and Seaports

- ❖ Two International Airports and more than 30 regional airports.
 - International Airports:
 - Juan Santamaria International Airport:
 - Located at 5km, (9.3 mi) of the city capital San Jose
 - Third best airport in Latin America & the Caribbean according to ASQ Top Performers 2010
 - 137 daily flights (June 2011)
 - Daniel Oduber International Airport:
 - Located at the city of Liberia, Guanacaste
 - 11 daily flights (June 2011)
 - There are passenger flights from Costa Rica to 37 destinations every week
 - Also, there are 20 different airlines operating at both airports
- ❖ Two International Seaports, Caldera (Pacific Coast) and Moin (Caribbean Coast).
- ❖ Seven customs office for foreign trade: at the border with Panama (Paso Canoas) and Nicaragua (Peñas Blancas), in Atlantic (Limon) and Pacific ports (Caldera), in the Juan Santamaria International Airport and the rest (Central and la Anexion) are located at different points in the country.

Road Network



Source: CONAVI, 2011

Costa Rica offers a solid utilities infrastructure...

■ Electricity

- More than 90% of electricity is generated from renewable sources (hydroelectric, geothermal, biomass, and wind)
- Competitive electricity rates (US\$ / KWh)

Period	Rate
Peak Period	0.080 – 0.118
Valley Period	0.043 – 0.045
Night Period	0.027 – 0.035

Peak Period: 10:01 – 12:30, 17:31 PM – 20:00
 Valley Period: 06:01 – 10:00 12:31 – 17:30
 Night Period: 20:01 – 6:00

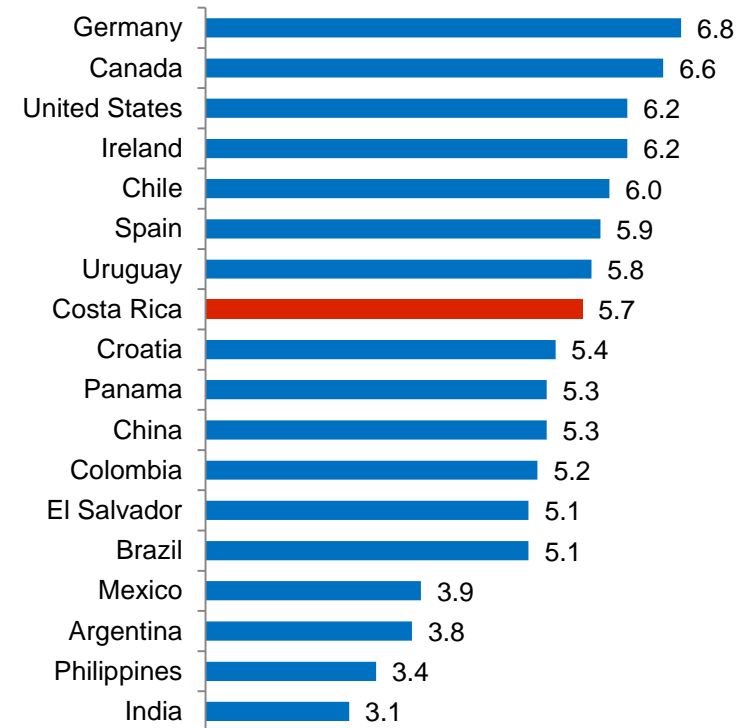
Source: ARESEP, June, 2011



Electricity availability is assured

- Country's currently installed capacity to be increased (up to 3,425 MW) by 43% before 2018
- Private production of electricity will increase in more than 250 MW during the next three years
- Several industrial parks have redundancy through the connection to a second electrical substation within the national interconnected system

Quality of electricity supply
Score



Quality of electricity supply is:
1 = worse than in most other countries
7 = meets the highest standards in the world

Source: World Economic Forum.
The Global Competitiveness Report 2010 - 2011

Costa Rica offers a solid utilities infrastructure...

Telecommunications:

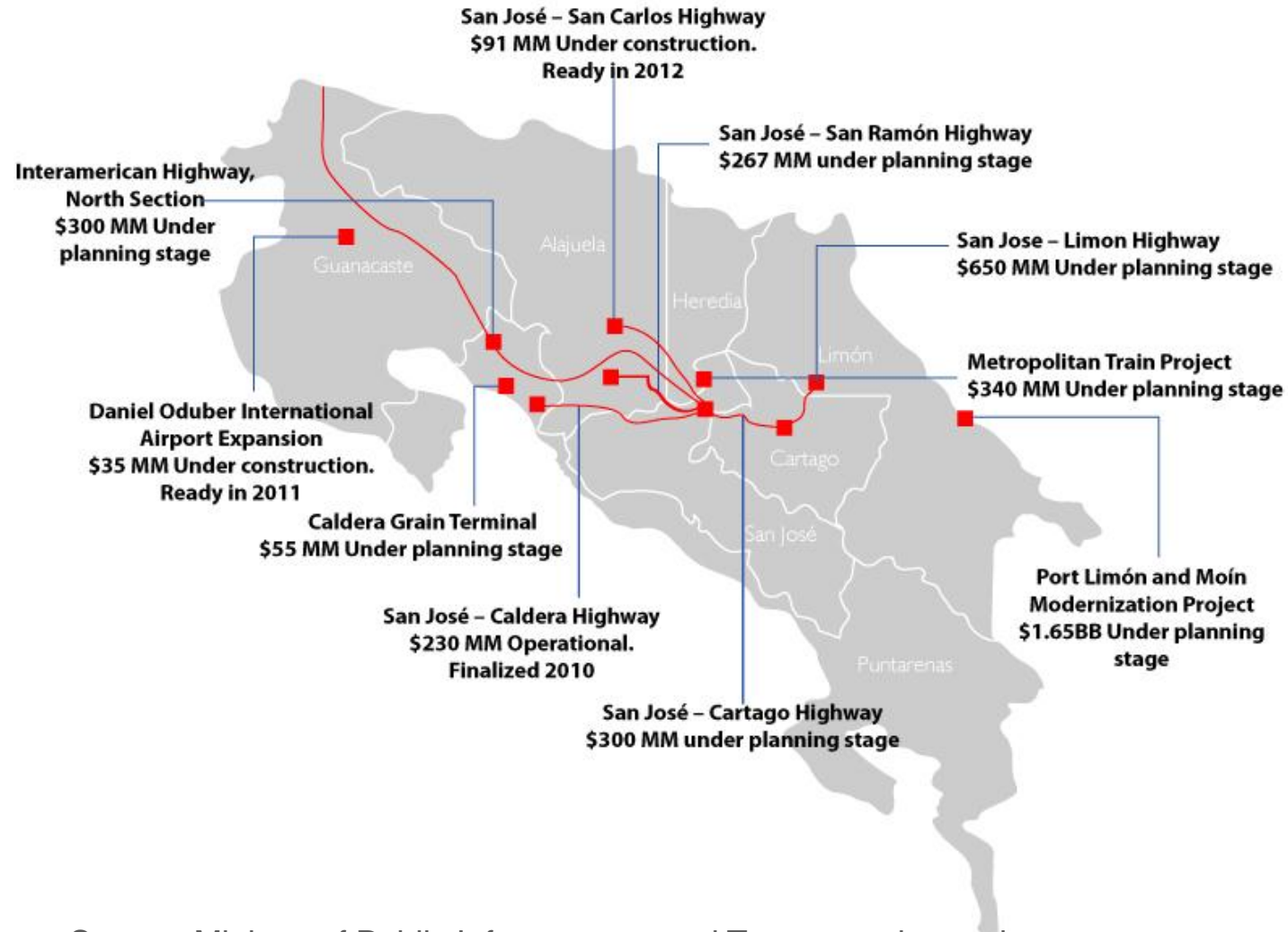
- Redundant fiber optic submarine cables (Maya, Arcos, and Pacific Global Crossing)
- Satellite and terrestrial microwave network in place to meet demand in fixed, mobile, and Internet services
- Costa Rica opened the Internet and mobile sectors to private operators.
- 104 new companies are already authorized to operate in the country. They are offering many services such as voice / television over IP, Internet access and private networks, among others.

Abundant water supply:

- Industrial parks for manufacturing facilities can provide more than 350,000 gallons of water per day

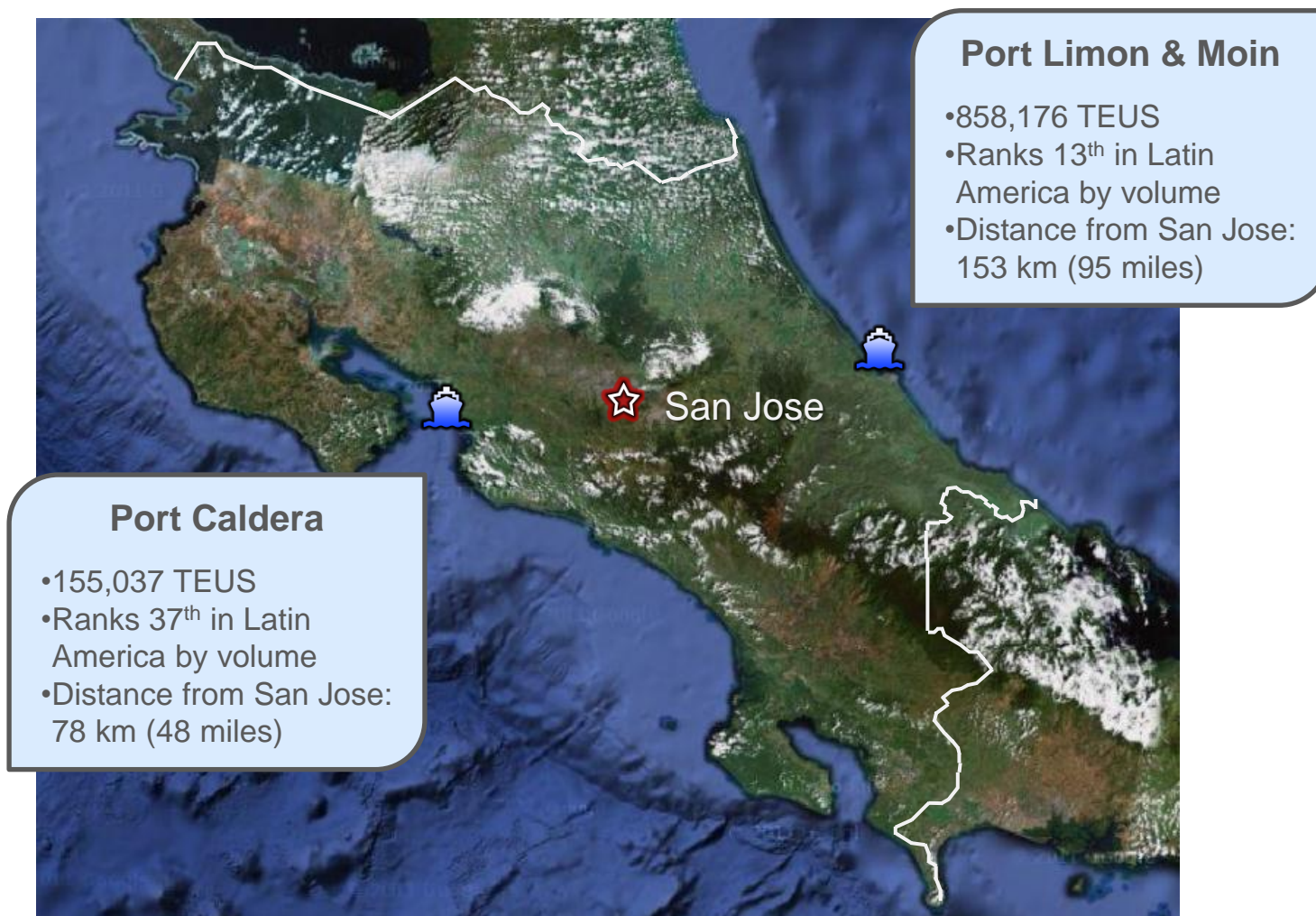
Public infrastructure concessions are improving roadways and ports

- Juan Santamaria International Airport won “the Best Improvement Award” in Latin America & the Caribbean (ASQ Top Performers 2010)
- Caldera Highway connects the GMA with Port Caldera. Inaugurated in Jan, 2010
- Ongoing plans to remodel the Limon and Moín ports (Atlantic Coast)



Source: Ministry of Public Infrastructure and Transportation and National Council for Public Concessions, Nov 2010

Costa Rica has ports in the Caribbean and the Pacific coasts



TEU: Twenty foot equivalent unit
Source: ECLAC, 2011

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