

Costa Rica's Infrastructure

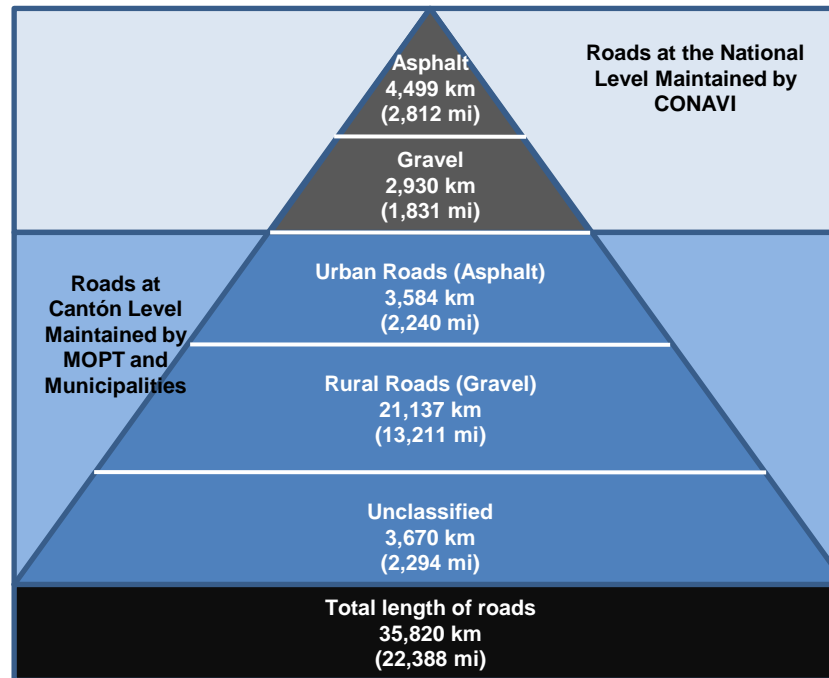
Data Sheet

CINDE, July 2009

Airports and Maritime Ports

- Two major international airports and more than 30 regional airports.
 - International airports:
 - Juan Santamaria International Airport (SJO), located 15 kms (9.3 mi) from the capital city of San José.
 - Daniel Oduber International Airport, located in the city of Liberia, Guanacaste.
 - For information on cargo transportation options from these two main airports, see *Transportation and Logistics to and from Costa Rica*.
- Two major international ports: Caldera (Pacific Ocean) and Moin (Caribbean Sea).
- Seven customs offices for the foreign trade activity: on the border points with Panama and Nicaragua, on the Atlantic and the Pacific ports, at the Juan Santamaria International Airport and the rest are located in different points in the country.

Road Network



Source: CONAVI

Costa Rica offers a solid utilities infrastructure...

Telecommunications:

- Redundant fiber optic submarine cables (Maya & Arcos; Pacific Global Crossing)
- Satellite and terrestrial microwave network in place to meet demand in fixed, mobile and Internet services
- New multinational players are expected to enter the market in 2009, providing private networks, Internet and mobile phone services

Abundant water supply:

- Industrial parks for manufacturing facilities can provide more than 350,000 gallons of water per day

Costa Rica offers a solid utilities infrastructure...

■ Electricity

- 93% of electricity is generated from renewable sources (hydroelectric, geothermal and wind)
- Competitive electricity rates (US\$ / KWh)

	Rate
Peak Period	0.07 – 0.10
Valley Period	0.037 – 0.042

Peak Period: 10:01 AM – 12:30 PM, 05:30 PM – 08:00 PM
 Valley Period: 06:01 AM – 10:00 AM, 12:31 PM – 05:30 PM

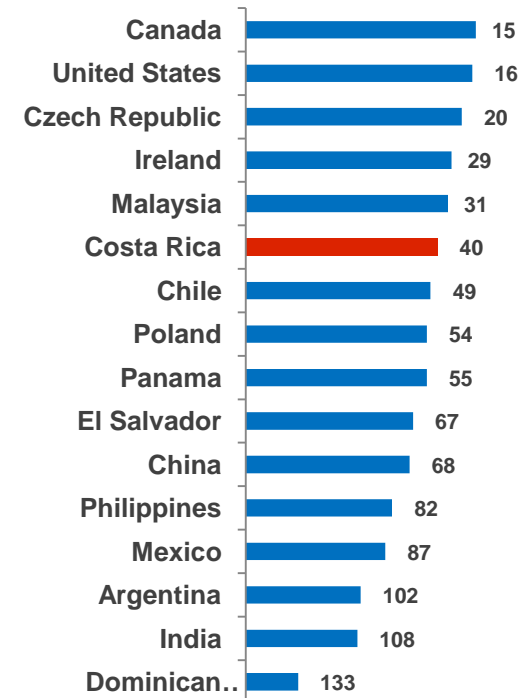
Source: ARESEP, May 2009.



Electricity availability is assured

- Country's current capacity to be doubled in the next 10 years (up to 4,000 MW)
- Private production of electricity will increase in more than 250 MW during the next three years
- Several industrial parks have redundancy through the connection to a second electrical substation within the national interconnected system

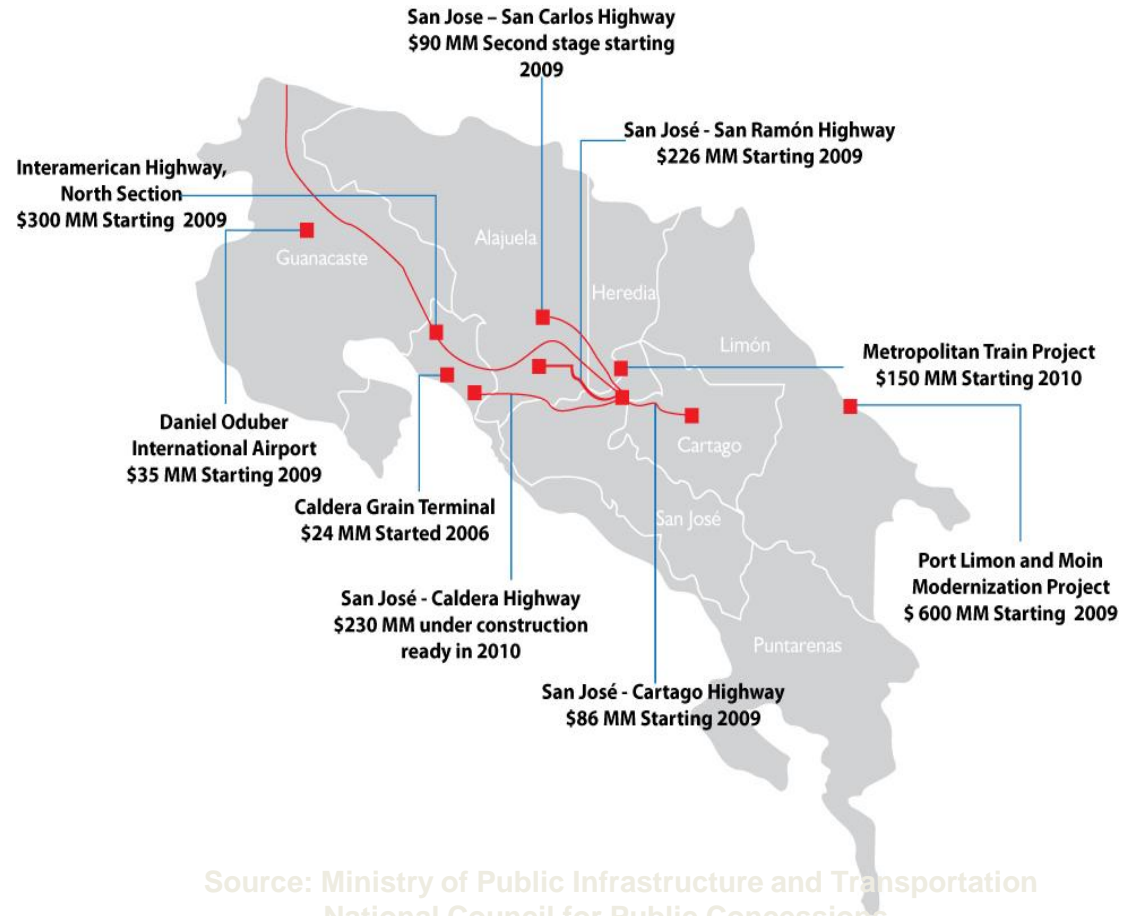
Quality of electricity supply
(Rank)



Source: World Economic Forum.
The Global Competitiveness Report 2008 - 2009

Public infrastructure concessions move in a positive direction

- Juan Santamaría International airport remodeled in 2008 and new plans under way.
- Caldera Highway connects the GMA and Pacific Port to be ready in 1st semester of 2010.
- Ports of Limón and Moín (Atlantic Coast) with on going modernization plans



Source: Ministry of Public Infrastructure and Transportation
National Council for Public Concessions